



Mary Cummins  
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# Description

SailFast organizes and manages your sailing team. It provides a seamless way to schedule races and communicate with your crew. All crew members can view a team calendar of events. Crew members indicate their availability for each event, and then the team admin picks the final line-up. Additionally, this app allows you to search for sailors and teams. Sailors can indicate their skills and experience on their profile as a way to advertise themselves.

# Research Plan

## BACKGROUND

To go sailing, a skipper needs to be able to find crew, but finding crew members and communicating with them can be incredibly difficult. This app will streamline crew organization so that sailors can spend less time on logistics and more time out on the water. The app could be used by an individual, but it could also be used in an event managing capacity by an organization like a sailing club or yacht club.

## GOALS

- Identify the crew-finding issues that sailors encounter.
- Determine the logistical needs of sailors who organize crew.

## METHODS

An online screener survey will be sent out to gauge interest and find quality users for further research. Quality users will be identified based on their responses to the survey questions. Once identified, users will be interviewed 1-on-1 with questions that seek to understand their specific crew-finding needs.

## PARTICIPANTS

The screener survey will be posted to online sailing groups. A quality user will have had issues finding or organizing people to sail with.

## SURVEY QUESTIONS

1. Name
2. Email Address
3. How often do you sail?
4. What type of sailing do you typically do?
5. Are you typically a skipper or a non-skipper crew member?
6. Which issues have prevented you from going sailing? (Select all that apply.)
7. When you sail, how many crew members (besides you) are typically on board?
8. How do you typically communicate with the people you are going sailing with? (Select all that apply.)
9. On a scale of 1-4, how easy is it for you to find crew / people to sail with?
10. On a scale of 1-4, how easy is it for you to organize crew / people to sail with?

# Screenner Survey

## Let's Go Sailing

Created: 09/17/2018 | Modified: 09/22/2018

25  
Responses

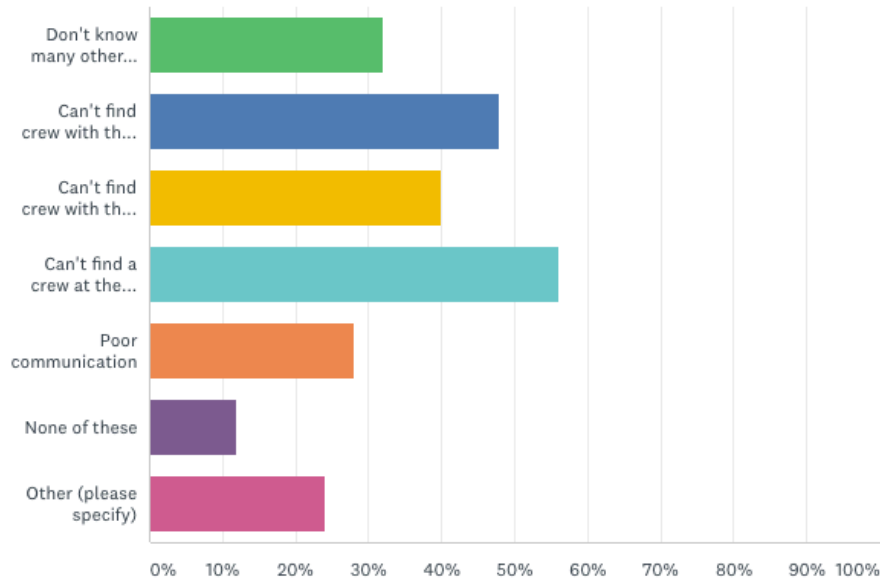
100%  
Completion rate

2 mins  
Typical time spent

Q4

Which issues have you had with finding crew / people to sail with? (Select all that apply.)

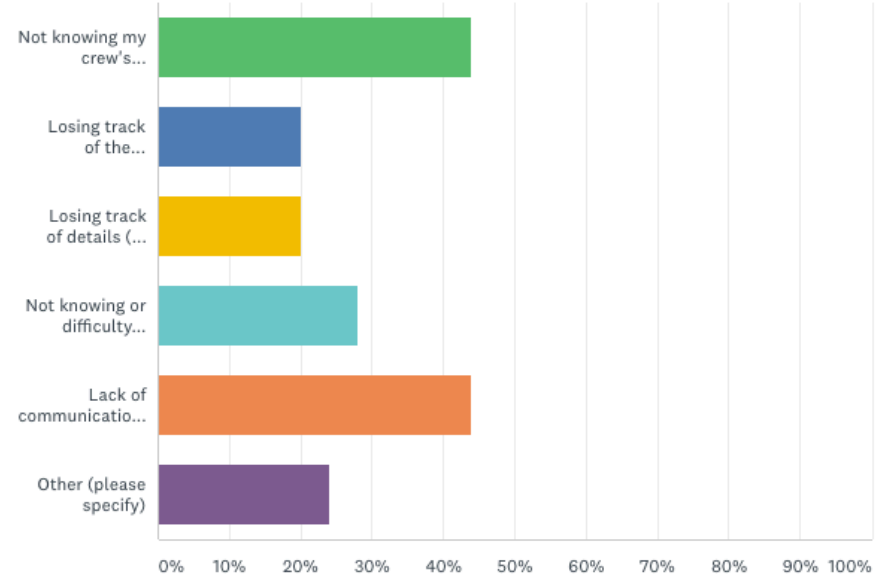
Answered: 25 Skipped: 0



Q5

Which logistical issues have you experienced? Select all that apply.

Answered: 25 Skipped: 0



# User Interviews



Jim

- skipper
- has trouble organizing and communicating with crew members
- showed me what he was currently using: a very outdated web page with a complicated availability matrix
- wants a calendar view and a view for an individual event



Dan

- crew
- has relied on word-of-mouth to get hooked up with skippers and sailing teams
- wants to see stats about a sailor: weight, experience, etc.
- his team has tried using an app to communicate before, but the calendar feature wasn't great



Christine

- skipper
- a very competitive sailor
- wants to see stats about a sailor: weight, experience, etc.
- wants a list of extra crew that she can easily contact last minute if it's windy

# User Persona



*"I work in an office all day, and I just want to go sailing."*

**AGE** 30  
**JOB** Environmental Engineer  
**STATUS** Married  
**LOCATION** Milwaukee, WI

passionate

driven

hard-working

traditional

## FAVORITE BRANDS

patagonia

HH<sup>®</sup>  
Helly Hansen



## user persona

# KRISTIN

Kristin grew up sailing on a small lake in southern Wisconsin. She started taking sailing lessons as a small child and soon began her racing career. Sailing is definitely a family affair; her parents and siblings are also sailors and are very active members of the local yacht club. Kristin sailed for her college team and qualified for the National Championships all four years. She is a very experienced racer and sailor.

Since college, Kristin got married, started a family, and landed a full-time engineering job. She returned to her scow-sailing roots and now skips her own C-Scow back on her home lake. She participates in the bi-weekly club races, as well as travels to and competes at many regional regattas.

## GOALS

- Finish top 10 at C Scow Inland Championships
- Never miss a club race
- Sail with hubby, Mike, a few times per summer

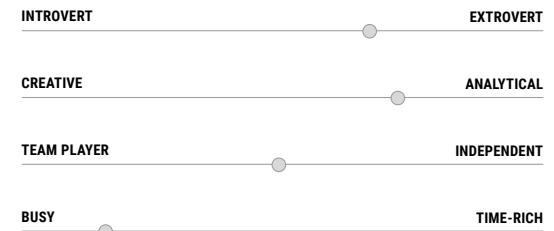
## PAIN POINTS

- Not being able to find last minute 3rd crew member, especially at regattas
- Wasting time calling people only to find out that they aren't available to sail
- Managing family, work, and being a competitive scow sailor

## NEEDS

- A go-to list of standby 3rd crew members, especially for regattas
- Available crew to call her, rather than the other way around
- A way to stay connected with sailor friends who live in different parts of the state and throughout the country

## PERSONALITY



# User Persona



*"I keep things simple and fun. I secretly want to sail away and live on a boat."*

**AGE** 38  
**JOB** Senior Data Analyst  
**STATUS** In a Relationship  
**LOCATION** Madison, WI

adventurous

social

creative

energetic

## FAVORITE BRANDS



user persona

## JOE

Joe was first introduced to sailing at summer camp as a kid. Later on as an adult living in Chicago, he got back into the sport crewing on T-10s. He loved crewing, but hated the commute from the western suburbs to the yacht club in downtown Chicago. Luckily for him, a new job moved him to Madison, WI. There he discovered the Hoofer Sailing Club and all it had to offer. He quickly became involved, taking many lessons and getting out on the water frequently.

Wanting to advance his sailing ability, Joe decided to start racing Scows. He found it difficult to organize a consistent crew, but had some exhilarating races. Last summer, he was heavily involved in the sailing club's social committee, and he purchased his own sailboat with his girlfriend, so unfortunately he didn't do as much competitive sailing as he would have liked.

### GOALS

- Finish 1st or 2nd regularly at club races
- Become a relatively well-known local scow sailor
- Become a confident enough sailor to do a multi-day sailing trip with his girlfriend aboard their new keelboat

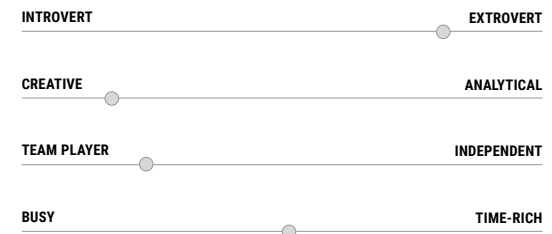
### PAIN POINTS

- Having to text, call, email, and facebook message people just to make sure they know who's sailing when
- Lack of confidence/racing experience
- Balancing having fun messing around on sailboats with becoming a talented sailor and racer

### NEEDS

- A consistent group of crew members so that he can get in effective racing practice
- A way to communicate racing logistics
- More time out on the water

### PERSONALITY



# User Persona



*"I'm up for anything."*

**AGE** 27  
**JOB** Fun-employed  
**STATUS** Single  
**LOCATION** Milwaukee, WI

easy-going

funny

optimistic

social

## FAVORITE BRANDS



## user persona

# DAVE

Dave started sailing in college when his roommate convinced him to join the sailing team because he was the right build for a male crew. After a trial-by-fire introduction, Dave quickly fell in love with sport and the social events that inevitably go along with it. Even if Dave didn't win the regatta, he definitely won the party.

Dave recently quit his post-college office job and isn't sure what he's going to do next. Probably another office job. But he's certainly eager to do some sailing (and some partying). After college, he found himself begging for crew positions. Since then, he's found some decent skippers and is a more well-known as a competent crew, but he'd like to connect up with some new, more competitive programs. He's down to sail anywhere from Minneapolis to Milwaukee to Chicago.

## GOALS

- Be a permanent crew member on at least two super competitive programs
- Sail at least two long-distance races like the Mac and finish near the top of the fleet
- Make a lot of friends and have a good time

## PAIN POINTS

- Not winning enough
- Not having the connections that many people in the sailing world have, making it harder to find sweet opportunities
- Too much partying

## NEEDS

- A way to advertise himself as a top-notch crew to skippers throughout the Midwest
- To make more sailing connections
- More regattas and more regatta parties

## PERSONALITY

INTROVERT ————— EXTROVERT

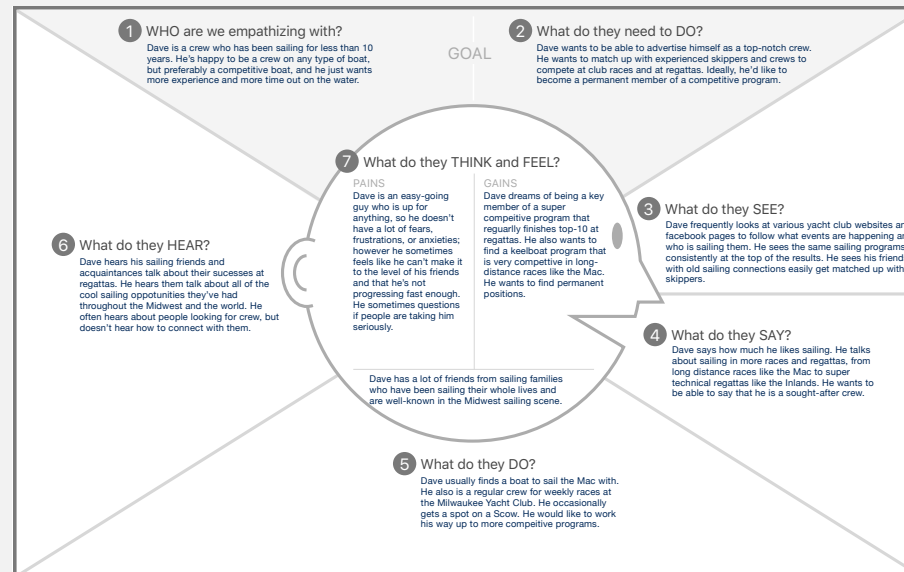
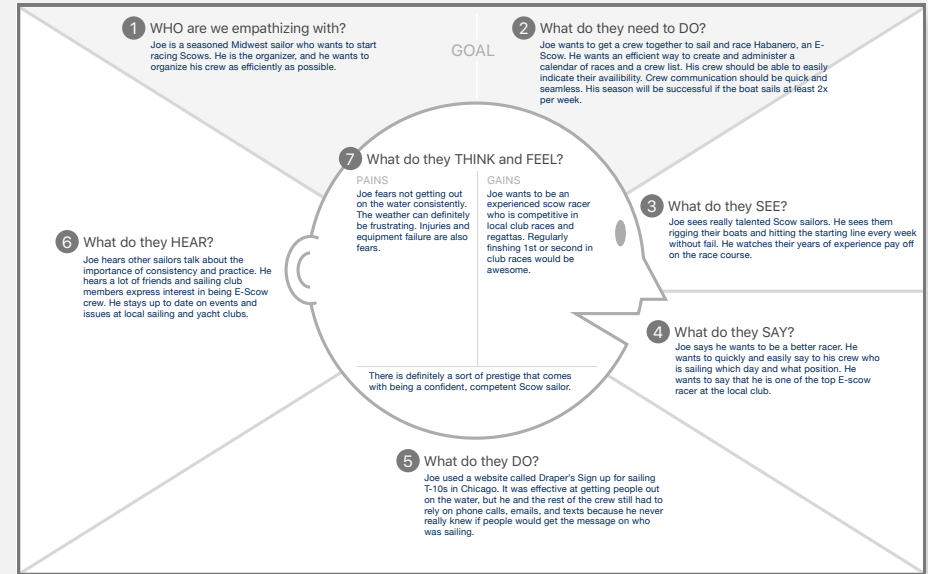
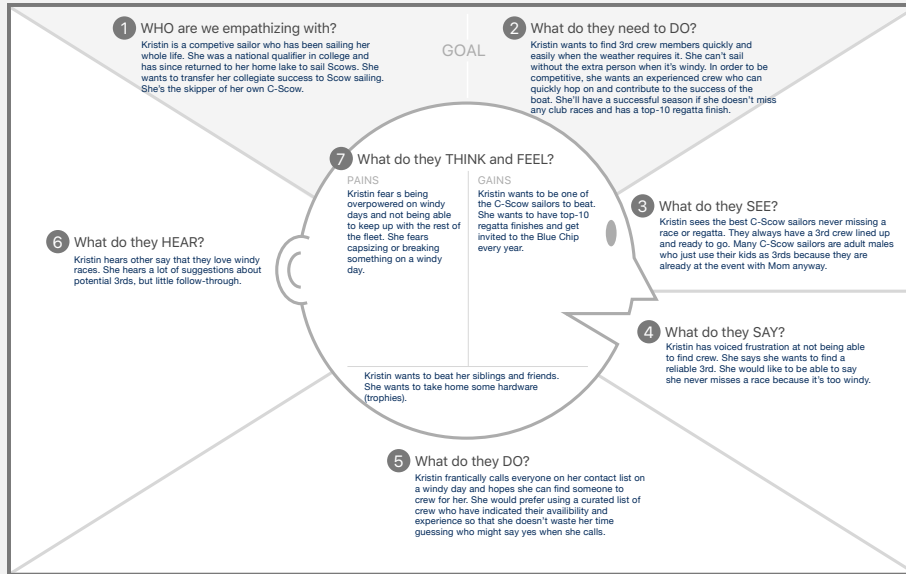
CREATIVE ————— ANALYTICAL

TEAM PLAYER ————— INDEPENDENT

BUSY ————— TIME-RICH



# Empathy Maps



# Minimum Viable Product

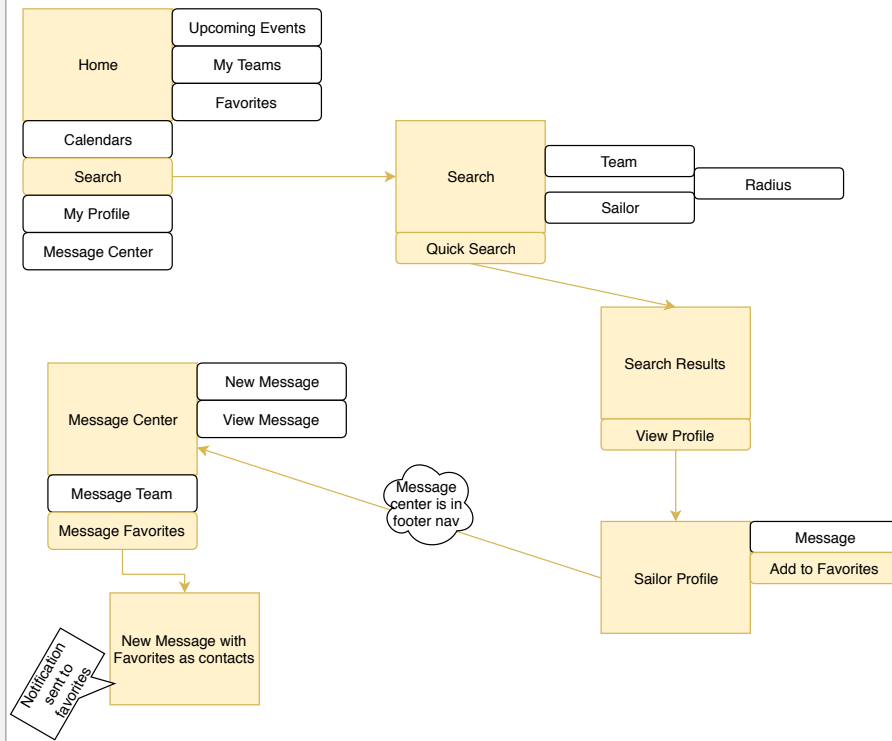
MVP FEATURE	USER STORY	UI REQUIREMENTS
Event	<ul style="list-style-type: none"><li>• I am a skipper who schedules my races/ events so that I can organize details and logistics.</li><li>• I am a skipper who creates a race line-up so that everyone knows who is sailing.</li><li>• I am a skipper or crew who views a race so that I can check race details.</li><li>• I am a crew who indicates my availability for scheduled events so that my team knows if I can sail.</li></ul>	<ul style="list-style-type: none"><li>• A form to input or edit event details.</li><li>• A list of event details.</li><li>• A list of crew.</li><li>• Checkboxes for crew to indicate availability.</li><li>• A color or button to indicate crew availability.</li><li>• Checkboxes for skipper to choose final lline-up.</li><li>• A list of final line-up.</li></ul>
Calendar	<ul style="list-style-type: none"><li>• I am a sailor who views my team's calendar so that I know the schedule.</li><li>• I am a sailor who views my calendar so that I know what events I'm sailing.</li></ul>	<ul style="list-style-type: none"><li>• Views: monthly and weekly.</li><li>• Color-coding for event types.</li><li>• Notifications/reminders.</li></ul>
Profile	<ul style="list-style-type: none"><li>• Sailor profile: I am a sailor who displays information about myself so that my sailing experience is advertised.</li><li>• Team profile: I am a skipper who displays information about my team so that team members and other sailors can find it.</li></ul>	<ul style="list-style-type: none"><li>• A form to input or edit information.</li><li>• A profile view with picture and information.</li><li>• Links to the sailor's teams (on a sailor profile) and links to the crew's profiles (on a team profile).</li><li>• A "message sailor/team" button.</li></ul>
Message Center	<ul style="list-style-type: none"><li>• I am a sailor who sends messages to my teammates so that we communicate.</li><li>• I am a sailor who direct messages another sailor so that we can talk about sailing opportunities.</li></ul>	<ul style="list-style-type: none"><li>• A textbox and keyboard.</li><li>• Push notifications.</li><li>• A view that shows a running conversation.</li></ul>
Search	<ul style="list-style-type: none"><li>• I am a sailor who searches for other sailors so that we have enough crew members.</li></ul>	<ul style="list-style-type: none"><li>• A search bar.</li><li>• Filter options.</li><li>• A list of results.</li></ul>
Dash-board	<ul style="list-style-type: none"><li>• I am a sailor who navigates around the app so that I quickly find information about my team and events.</li></ul>	<ul style="list-style-type: none"><li>• A list of teams.</li><li>• A list of upcoming events.</li><li>• A search bar.</li><li>• A calendar.</li></ul>

# User Flows

## Christine

C-Scow Skipper

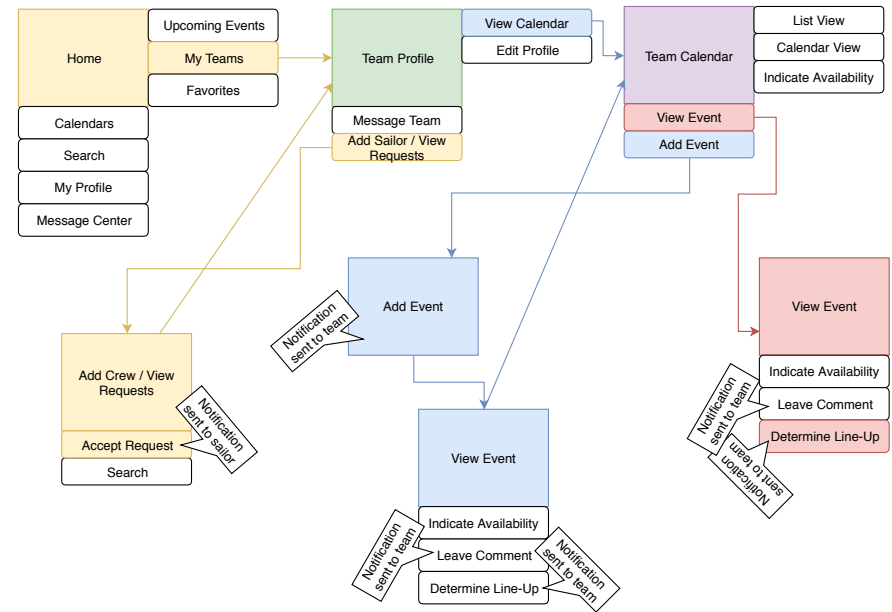
Just wants to find 3rds for windy days. Doesn't want to make a team (yet). Searches for a sailor she's heard is interested in 3rding and adds them to her Favorites. Then she sends a message out to all her Favorites telling them she's looking for a 3rd for the Beulah Challenge Regatta.



## Joe

Team Admin

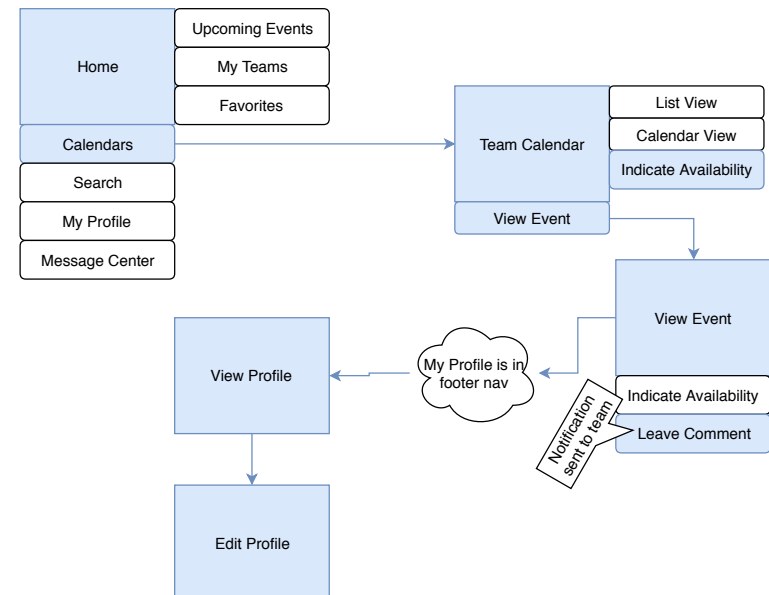
Sees he has a new request from someone he wants on his team, so he accepts it. Adds a new practice event for this week and determines the line-up for the July 4th race.



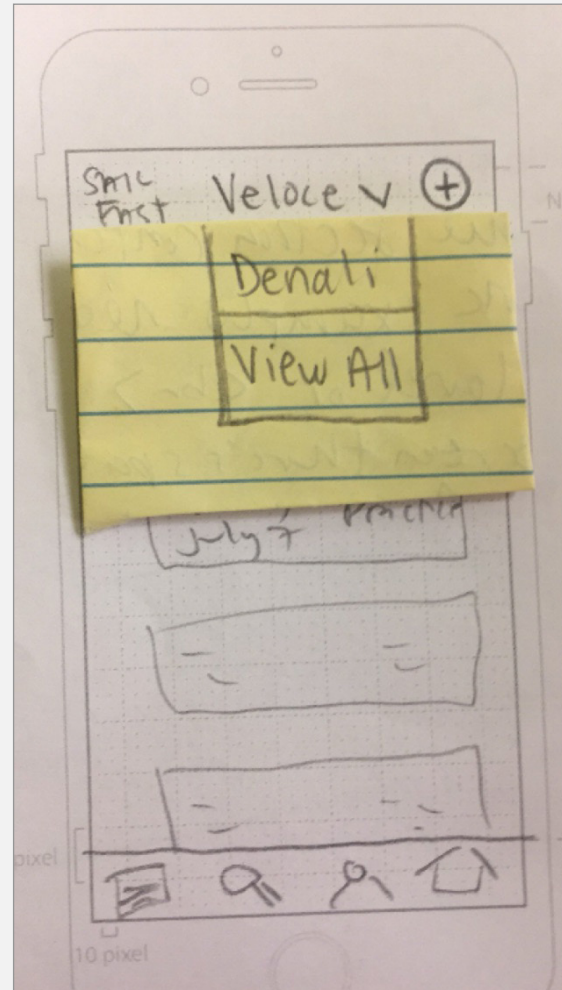
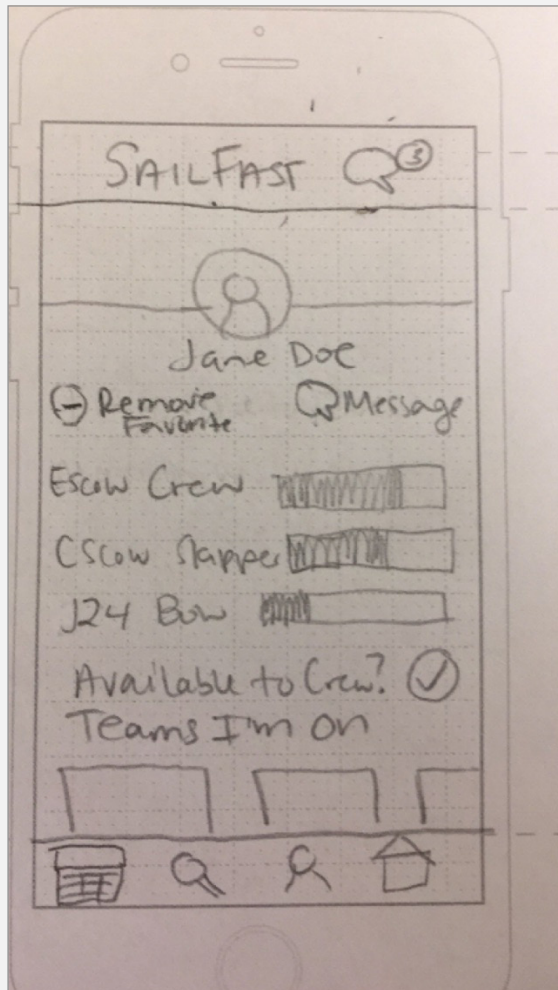
## Dan

J24 Crew

Wants to indicate availability for the next month, leave a comment that he's going to be late to Sunday's race, and update his experience level on his profile



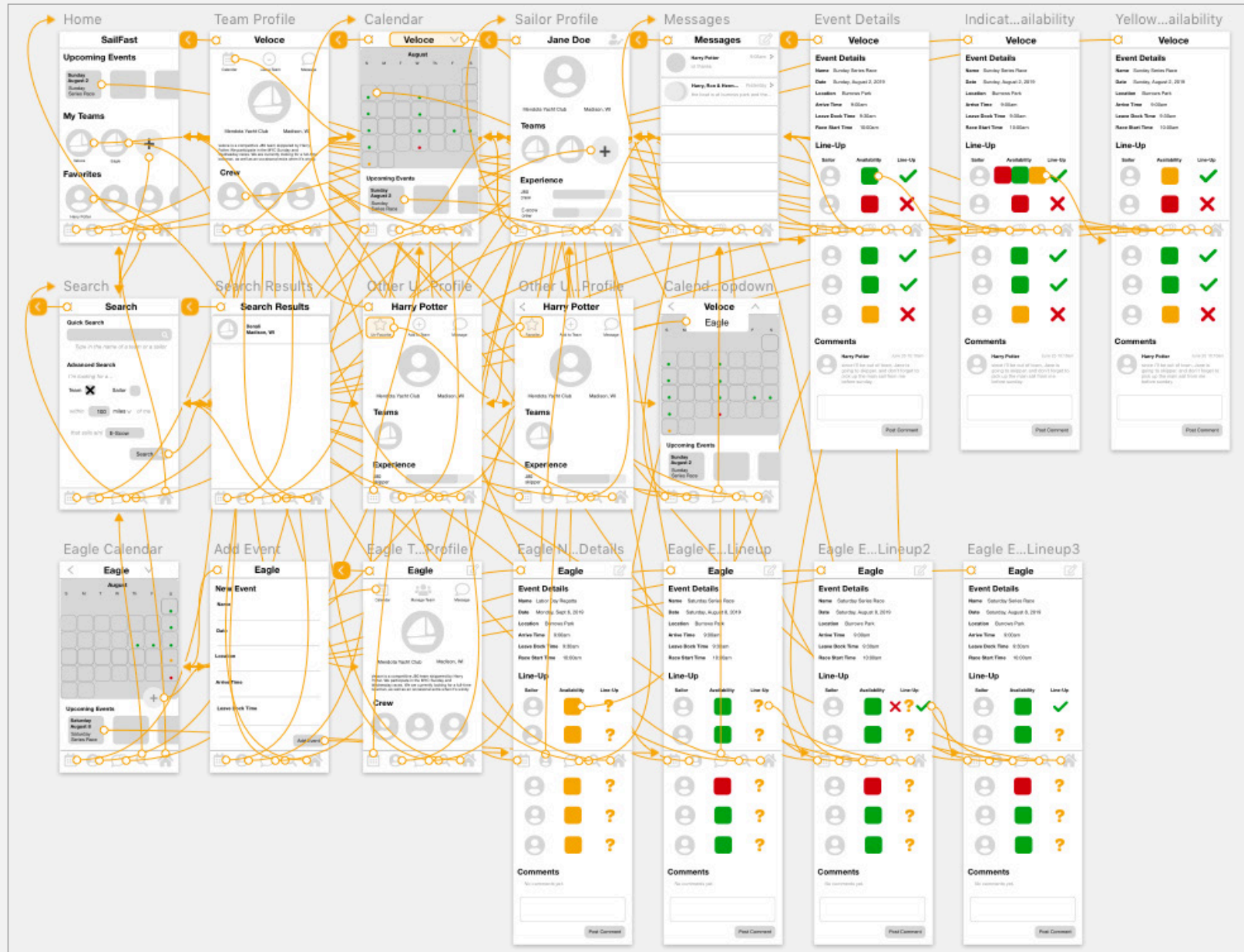
# Lo-Fi Wireframes



Before any design work, I sketched paper wireframes to show the main screens and their components. These were placed into an app called POP that let me set up basic hotspots for users to click and navigate. I used this setup for my first round of user testing to get feedback right away on my initial features before committing to a particular layout or design.



# Wireframe



# Style Tile

SailFast 

Colors



Font Family = Omnes

**Heading**

**Sub Heading**

**SMALL HEADING**

Veloce is a competitive J80 team skippered by Harry Potter. We participate in the MYC Sunday and Wednesday races. We are currently looking for a full-time bowman, as well as an occasional extra when it's windy.

Calendar

AUGUST						
S	M	T	W	Th	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

Event Cards

**SUN AUG 2**

Veloce

Sunday Series Race

Availability Icons



Navigation Bar

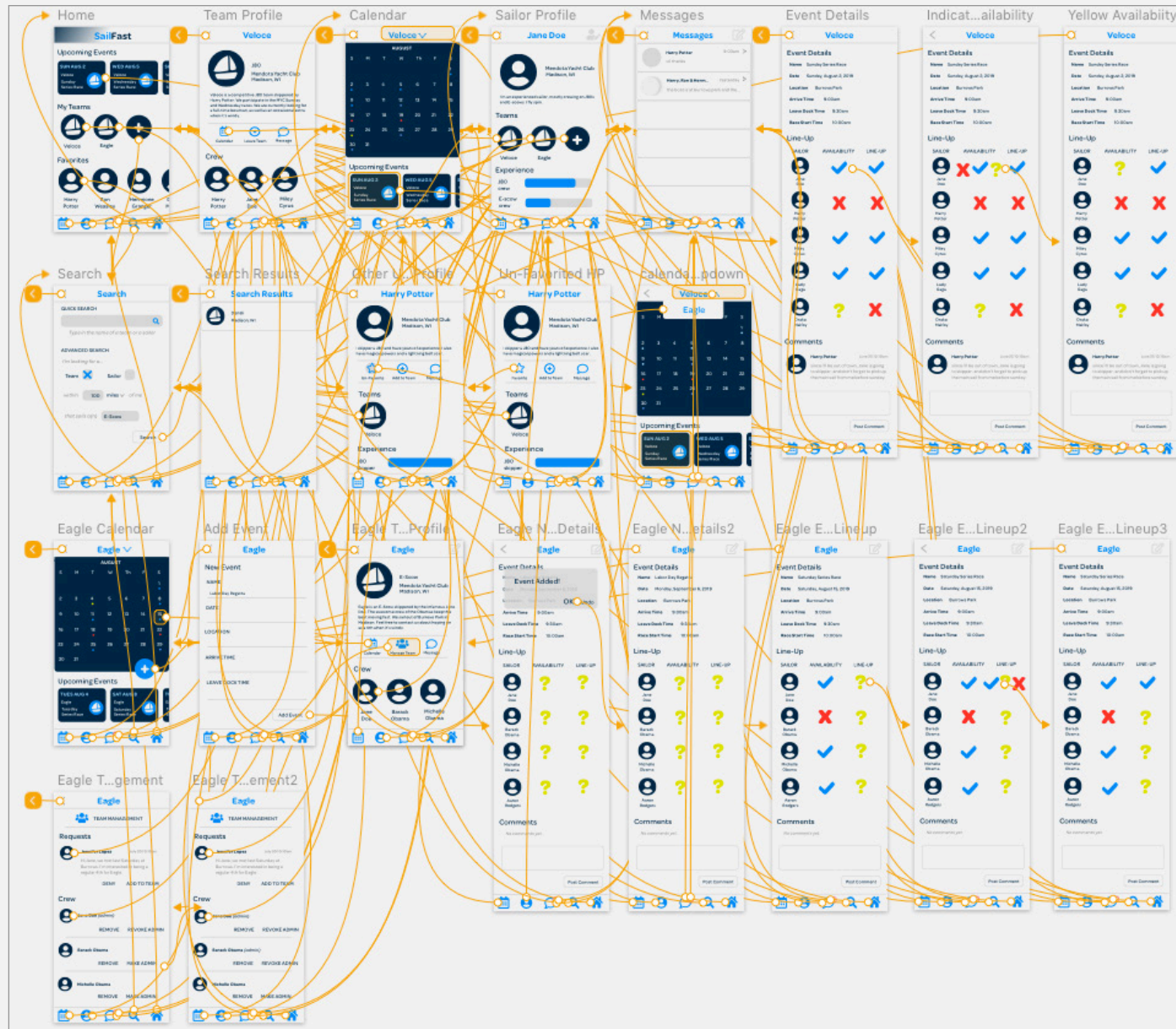


# App Icon



# Prototype

Try me! <https://sketch.cloud/s/q8og2/ygLEGMy/play>





# User Testing

## TASKS

1. View Veloce team calendar
2. View Aug 2 Veloce event
3. Change your availability from available to questionable
4. Switch to the Eagle team calendar
5. View Sept 8 event
6. Add Jane Doe to the line-up
7. Go back to the Eagle team calendar
8. Add an event to the Eagle Calendar
9. Go to the Eagle team profile
10. Make Barack Obama an admin for Eagle
11. Go to Harry Potter's profile
12. Un-favorite him, then favorite him again
13. Go to the message center
14. Go to the search and search for a team
15. View your profile

## INITIAL APPROACH

- Gave users list of tasks
- They rushed through the tasks
- Seemed like they were “performing” and just wanted to prove that they could complete the tasks

## FEEDBACK

- All users could quickly complete all tasks without help
- Realized I needed to change my approach...

# User Testing Continued

## A BETTER APPROACH

- Did not give out the list of tasks
- Emphasized the conversation aspect and how they should explain what they're seeing and thinking
- Walked the user through the list of tasks, frequently prompting them to explain what they were thinking
- Each test took ~30 minutes

## FEEDBACK



Ben

- Understood colors of event dots. Said blue made sense because of the color scheme of the app, plus it was in the context of red and yellow.
- To add an event, he would look for a + sign or hit a day.
- No add on Veloce but add on Eagle: He figured that it probably had something to do with his permissions.
- Suggested that if he puts his availability as X, the line-up should automatically change to X because he obviously won't be on the line-up.
- When asked where he would go to manage his team, he navigated to the team page but wasn't totally clear on the Edit vs Manage actions.
- Thought the Requests and Crew lists on Manage looked like one list instead of two.
- Suggested changing "un-favorite" to "favorited".



Monica

- To view Veloce calendar, she hit Veloce and then Calendar on profile, instead of just hitting Calendar button in nav.
- She assumed the dots were events, but she wondered why they weren't icons. She did not get the color of the event dots. Thought maybe different colors meant different teams, which means she didn't understand that she was viewing just the Veloce calendar.
- Revealed a potential issue: does clicking the day mean view event or add event?
- Under availability, she recognized what the symbols meant, but did not connect back to the colors of the calendar dots.
- No problem using the dropdown to switch to Eagle calendar.
- Said the big + sign was obviously how she'd add an event
- Didn't get what the purpose of Favorites was.